SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, October 28, 2026



Prepared by

Senfin Research

Wednesday, October 28, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,970.2	19,692.7	277.55	1.41	(2,654.1)	(11.7)
S&P SL 20 Index	5,692.6	5,612.3	80.3	1.4	(464.8)	(7.5)
RSI	39.6	28.8				
Value of Turnover (LKR Mn)	2,173.1	849.4	1,323.7	155.8		
TRI on All Share (ASTRI)	31,473.3	31,035.9				
Foreign Purchases (LKR Mn)	33.7	42.3				
Foreign Sales (LKR Mn)	928.1	7.2				
Foreign Net Flow (LKR Mn)	(894.3)	35.1				
Volume of Turnover (No. in Mn)	67.4	34.1				
Market Capitalization (LKR Bn)	7,191.6	7,113.3				
Market Valuation						
PER (x)	10.3					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Oct-2026	19,692.67	19,977.56	284.89	19,692.67	0.00	19,970.22	277.55	1.41%



Top Gainers and Top Losers

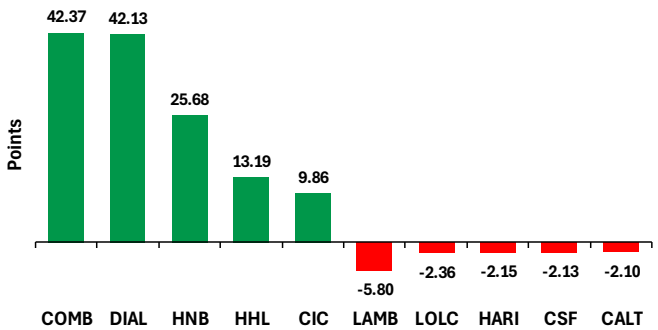
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SING	52.60	8.00	17.94%	9.49	25.52	-	5.54	2.06	-
SHL	6.30	0.50	8.62%	-6.65	-51.46	-	-0.95	-0.12	-
LGL	40.30	3.00	8.04%	-9.32	-4.97	-	-4.32	-8.11	-
HNBF	6.80	0.50	7.94%	0.92	4.66	-	7.39	1.46	-
TESS (X)	1.40	0.10	7.69%	0.05	0.45	-	28.00	3.11	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
TRAN	41.20	(3.00)	-6.79%	2.04	36.42	1.00	20.20	1.13	2.43%
CALT	39.90	(2.10)	-5.00%	-6.67	25.23	16.00	-5.98	1.58	40.10%
HOPL	51.00	(2.50)	-4.67%	5.69	41.56	2.10	8.96	1.23	4.12%
KHC	10.70	(0.50)	-4.46%	0.26	13.53	-	41.15	0.79	-
LHL	61.40	(2.40)	-3.76%	3.81	68.42	3.00	16.12	0.90	4.89%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	1,350,000	176.00	237,600,000
LFIN	320,000	138.00	44,160,000
HHL	1,000,000	30.00	30,000,000

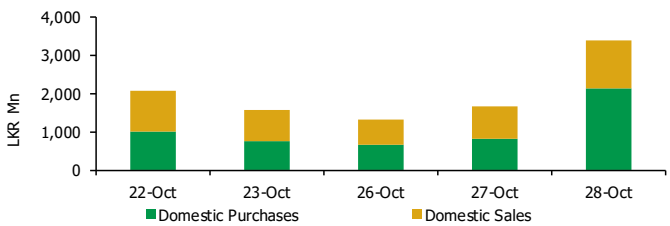
Contributors to ASPI

Positive Contributors (No.) 151 Negative Contributors (No.) 53



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

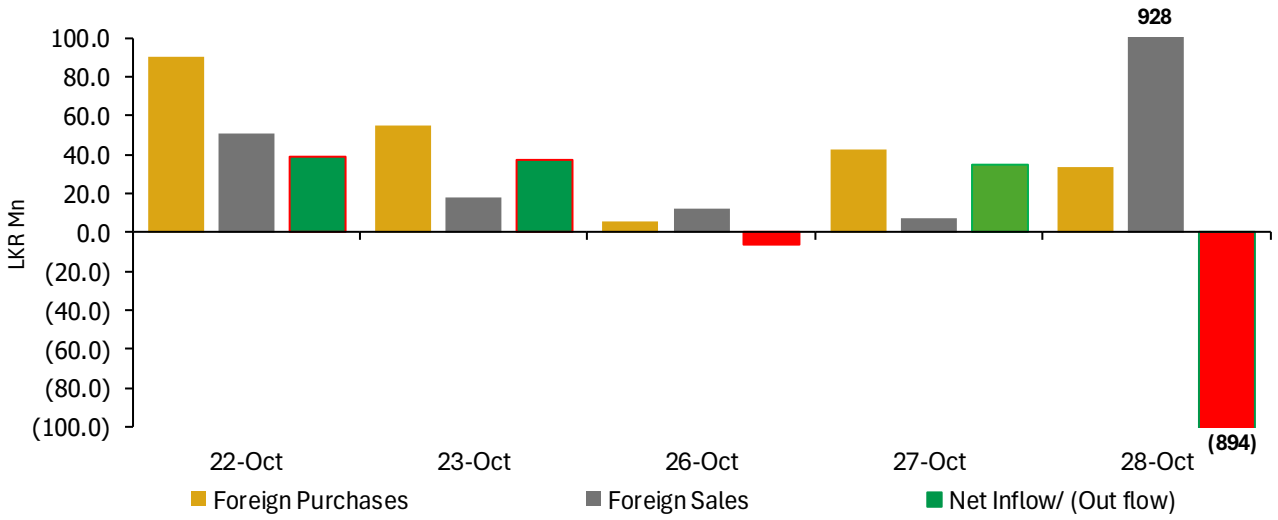
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC	12.89	DIAL	(831.09)
LFIN	5.61	PKME	(62.01)
SINH	5.33	DIST	(11.26)
EBCR	4.42	NTB	(7.25)
TAP	1.44	COMB(X)	(7.15)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,168	89,986	(58,818)

**From January 02 to October 28, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Wednesday, October 28, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Telecommunication Services	851,484,006.10	39.18%
Food, Beverage & Tobacco	330,273,137.10	15.20%
Materials	262,379,914.20	12.07%
Capital Goods	202,202,691.70	9.30%
Diversified Financials	158,433,582.15	7.29%
Banks	111,688,001.75	5.14%
Transportation	66,870,675.25	3.08%
Utilities	64,042,795.30	2.95%
Insurance	28,947,739.45	1.33%
Real Estate Management & Dev.	24,359,303.65	1.12%
Retailing	22,536,741.20	1.04%
Consumer Services	21,237,789.65	0.98%
Health Care Equipment & Ser.	10,438,778.60	0.48%
Consumer Durables & Apparel	10,041,966.15	0.46%
Energy	5,552,186.10	0.26%
Commercial & Professional Ser	1,377,265.55	0.06%
Food & Staples Retailing	514,125.65	0.02%
Household & Personal Products	284,196.40	0.01%
Software & Services	246,804.30	0.01%
Automobiles & Components	185,507.40	0.01%

Total Turnover (LKR)	2,173,103,502
YTD Avg. Turnover (LKR)	3,462,442,901
Monthly Avg. Turnover (LKR)	1,387,750,713

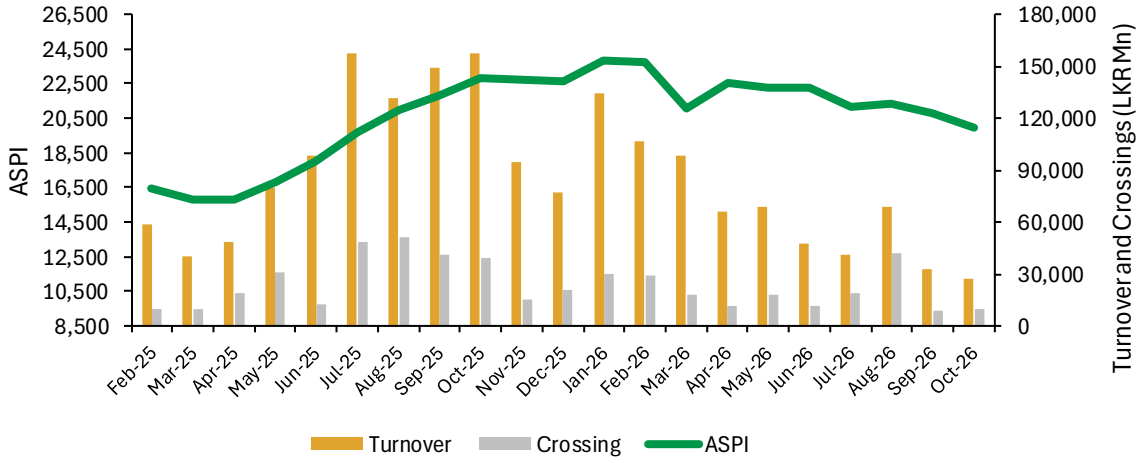
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	27,755	9,450	34%

*Upto October 28, 2026

ASPI vs Market Turnover



Source: CSE

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Top 5 Share Volume Contributors and Their Price Trends

22-Oct				23-Oct				26-Oct				27-Oct				28-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	**0.50**	**0.00%**	**13,685,159**	ASPH	0.50	0.00%	780,338	ASPH	0.50	0.00%	336,037	ASPH	0.50	0.00%	130,717	ASPH	0.50	0.00%	2,928,509
JKH	**17.60**	**0.00%**	**8,938,336**	JKH	17.60	0.00%	1,806,338	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762	JKH	17.80	-0.56%	1,667,616
SEMB (X)	**0.30**	**0.00%**	**5,656,059**	SEMB (X)	0.30	0.00%	52,692	SEMB (X)	0.30	0.00%	173,097	SEMB (X)	0.30	0.00%	443,643	SEMB (X)	0.30	0.00%	108,464
SUN	**27.00**	**-3.57%**	**3,796,628**	SUN	27.50	1.85%	35,353	SUN	27.10	-1.45%	147,515	SUN	27.30	0.74%	54,497	SUN	27.60	1.10%	152,728
SEMB	**1.00**	**0.00%**	**3,502,598**	SEMB	1.00	0.00%	319,062	SEMB	1.00	0.00%	1,026,489	SEMB	1.00	0.00%	28,610	SEMB	1.00	0.00%	8,034
				PAP	**10.10**	**-13.68%**	**3,903,226**	PAP	10.00	-0.99%	2,083,974	PAP	10.40	4.00%	5,401,081	PAP	11.20	7.69%	4,260,202
				LCBF	**5.00**	**0.00%**	**2,101,062**	LCBF	4.90	-2.00%	875,299	LCBF	4.80	-2.04%	308,014	LCBF	5.10	6.25%	159,112
				JKH	**17.60**	**0.00%**	**1,806,338**	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762	JKH	17.80	-0.56%	1,667,616
				PLC	**16.70**	**-1.76%**	**1,747,119**	PLC	16.60	-0.60%	96,440	PLC	16.60	0.00%	65,064	PLC	17.00	2.41%	58,177
				LGL	**35.90**	**0.56%**	**1,233,283**	LGL	35.50	-1.11%	55,589	LGL	37.30	5.07%	241,584	LGL	40.30	8.04%	79,399
								HNBF	**6.20**	**-3.13%**	**2,181,196**	HNBF	6.30	1.61%	1,331,285	HNBF	6.80	7.94%	1,219,515
								PAP	**10.00**	**-0.99%**	**2,083,974**	PAP	10.40	4.00%	5,401,081	PAP	11.20	7.69%	4,260,202
								CITW	**1.40**	**0.00%**	**1,993,940**	CITW	1.40	0.00%	255,933	CITW	1.40	0.00%	99,857
								LOFC	**4.50**	**2.27%**	**1,590,018**	LOFC	4.40	-2.22%	642,257	LOFC	4.50	2.27%	701,602
								BIL	**4.40**	**-2.22%**	**1,535,780**	BIL	4.40	0.00%	806,143	BIL	4.50	0.10%	1,753,974
												PAP	**10.40**	**4.00%**	**5,401,081**	PAP	11.20	7.69%	4,260,202
												CIC	**24.90**	**-0.40%**	**5,051,339**	CIC	25.80	3.61%	5,087,504
												JKH	**17.90**	**1.13%**	**2,846,762**	JKH	17.80	-0.56%	1,667,616
												HNBF	**6.30**	**1.61%**	**1,331,285**	HNBF	6.80	7.94%	1,219,515
												ALUM	**14.50**	**0.00%**	**1,065,759**	ALUM	14.70	1.38%	218,614
																DIAL	**43.50**	**3.08%**	**20,206,560**
																CIC	**25.80**	**3.61%**	**5,087,504**
																PAP	**11.20**	**7.69%**	**4,260,202**
																ASPH	**0.50**	**0.00%**	**2,928,509**
																BIL	**4.50**	**0.10%**	**1,753,974**

Source: CSE